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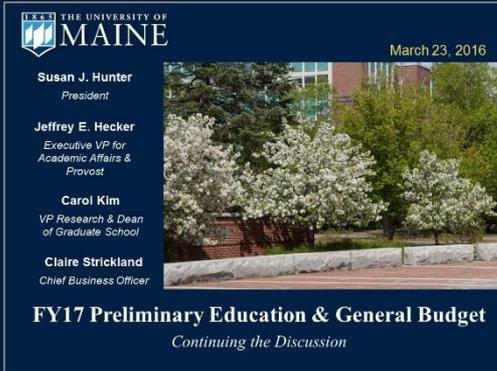
FY17 Preliminary Education & General Budget

Continuing the Discussion



Agenda

Three Presentations



FY17 Budget Update, including E&G, MEIF and Auxiliary Enterprises



Primary Partnership between the University of Maine and the University of Maine at Machias



Unified Budget Presentation



Key Dates - Timeline

FY17 Budget Prep

2015

2016

July Aug Sept Oct Nov Dec Jan Feb Mar Apr May Jun

Campus FY17 Budget Development

- FY17 budget materials to CBOs
- Review of allocations & assumptions
- Enrollment management update

Finalize preliminary FY17 Gap

1st iteration of FY17 budgets updated into MaineStreet by 01/31/16

Initial campus budget review by Chancellor's Office

Develop draft FY17 consolidated budget

Consolidated budget (FF&T)

BOT final budget approval & MYFA review by BOT (FF&T)

FY18 Unified Budget

2015

2016

July Aug Sept Oct Nov Dec Jan Feb Mar Apr May Jun

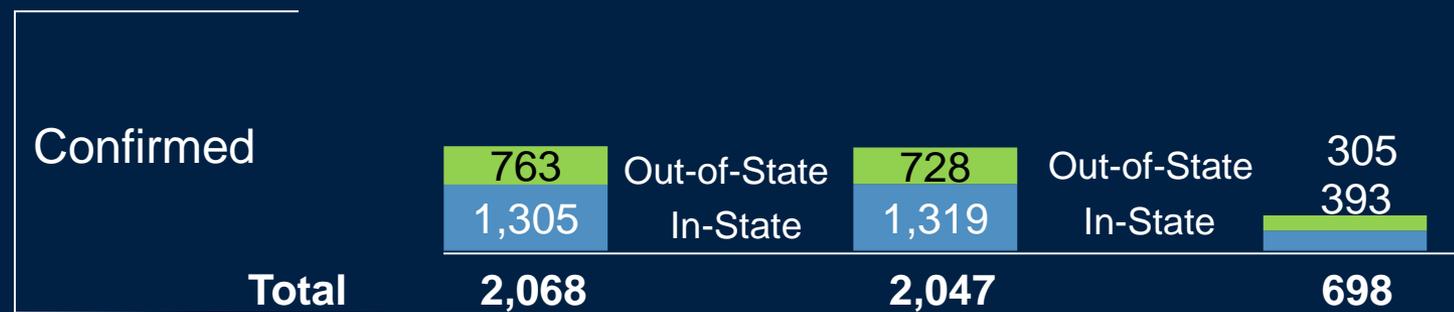
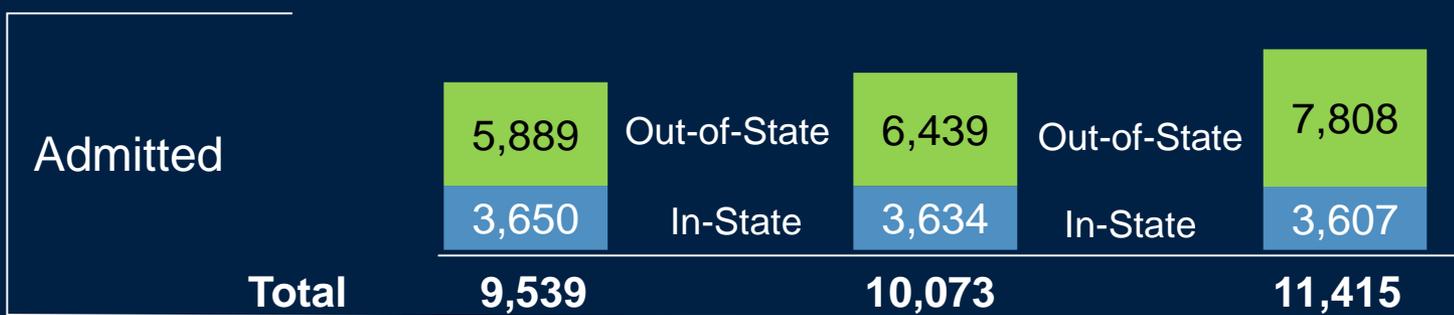
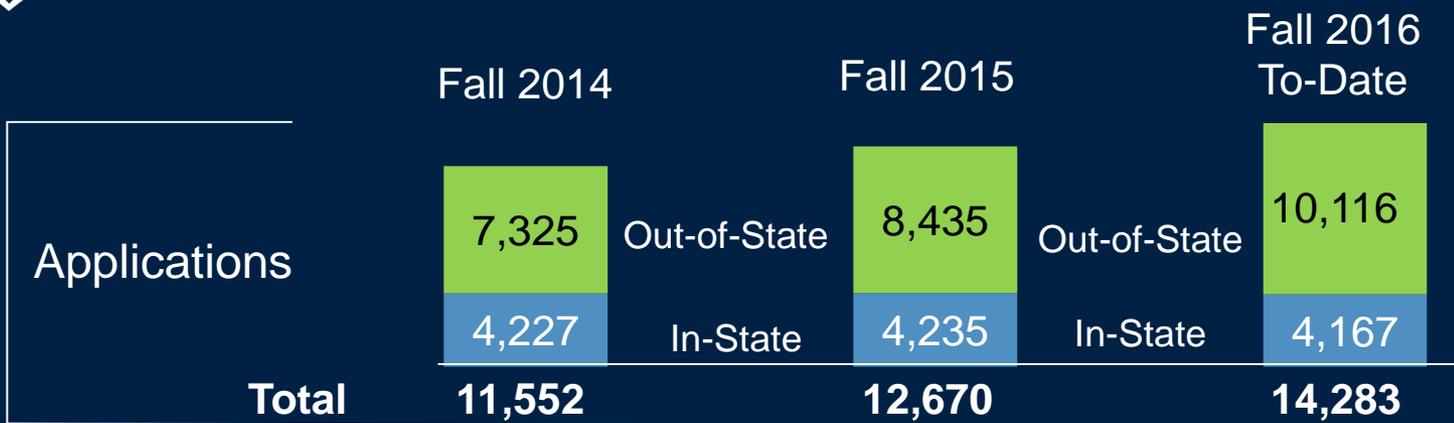
Work with CBOs & Presidents to discuss 6 financial policy areas

- Gather feedback and narrow options
- Create subteams to develop specific policies for implementation
- Seek input from constituencies and create viable options with details

- Present to BOT
- Implement new policies required under unified budget model

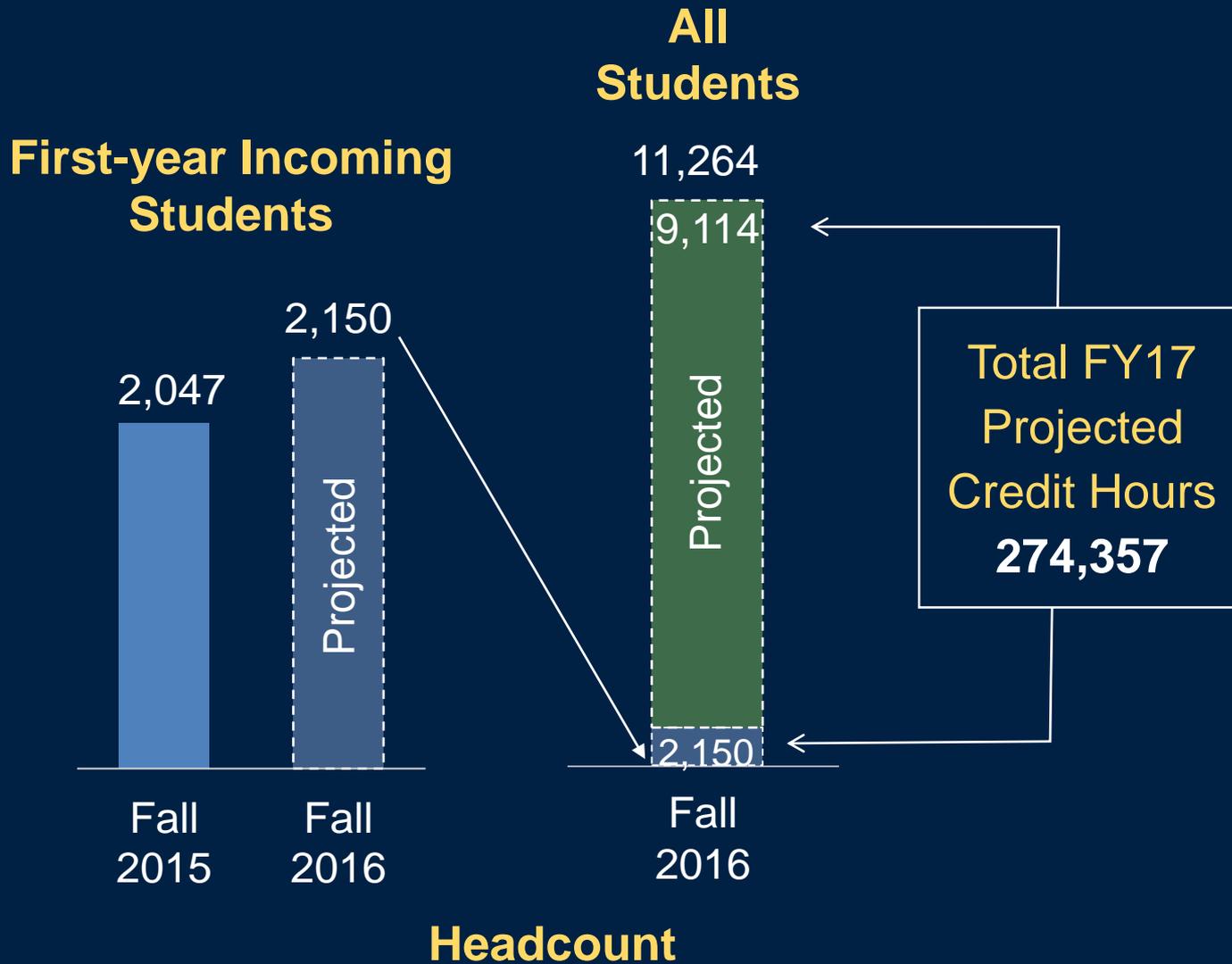


Three-Year Comparison: Applications, Admitted, Confirmed





Enrollment Plan for Fall 2016





Total Gap & Target Cuts

Total Gap \$ -5,838,327

VP Academic Affairs	2,447,140
VP Research & Dean of Graduate School	248,855
VP for Innovation and Economic Development	25,000
VP Student Affairs	240,000
Chief Business Officer	610,000
Presidential Areas	120,000
• Athletics	275,000
<i>Projected New State Resources</i>	<i>\$ 1,872,332</i>

Total Gap \$ 0

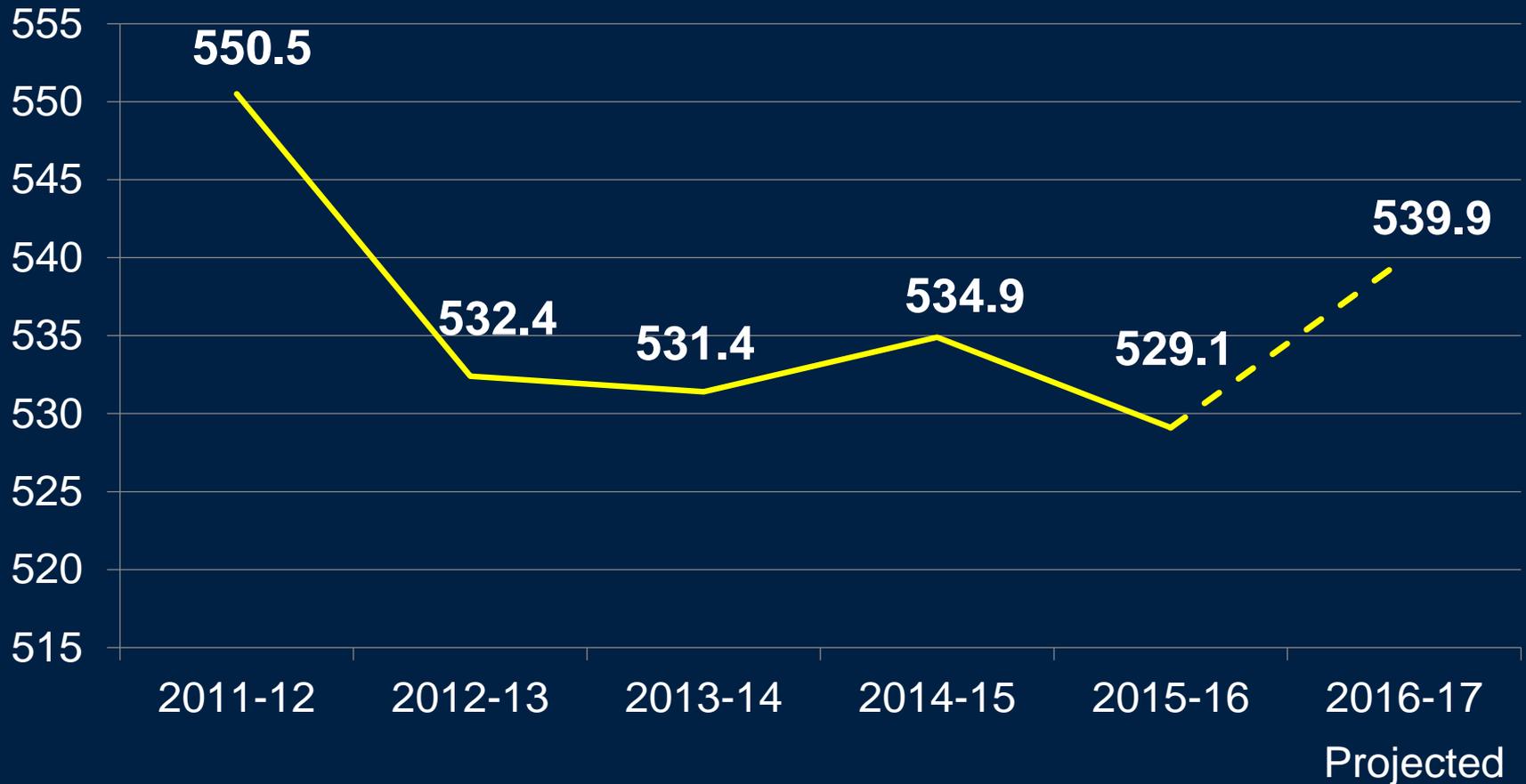


FY17 FTE Summary

	Faculty	Professional	Classified/ Service	Total
Vacancies	(2.47)	(4.19)	(5.38)	(12.04)
Resignations/ Retirements	(4.62)	(1.00)	(1.38)	(7.00)
Work Year Reduction		(0.08)	(2.16)	(2.24)
Move to other Funding	(1.12)	(3.11)	(0.75)	(4.98)
Layoffs		(1.00)	(1.48)	(2.48)
End of Appointments		(0.50)		(0.50)
Investments	15.00	1.60		16.60
Subtotal	6.79	(8.28)	(11.15)	(12.64)
<i>MEIF</i>	4.00	2.00		6.00
Total	10.79	(6.28)	(11.15)	(6.64)



UMaine Faculty FTE





Maine Economic Improvement Funds (MEIF)



- Maine Economic Improvement Fund is a Restricted State Appropriation.
- The University of Maine supports the Maine Economic Improvement Fund with E&G dollars to cover the contractual salary increases and changes in benefit rates.
- Funds are used to build research infrastructure in the technology sectors identified by the State.
 - Leverage external grants and contracts
 - Support researchers and technicians
 - Support graduate and undergraduate students (non \$ tuition)
 - Support product innovation
 - Purchase equipment to upgrade university labs
 - Protect intellectual property developed by these activities

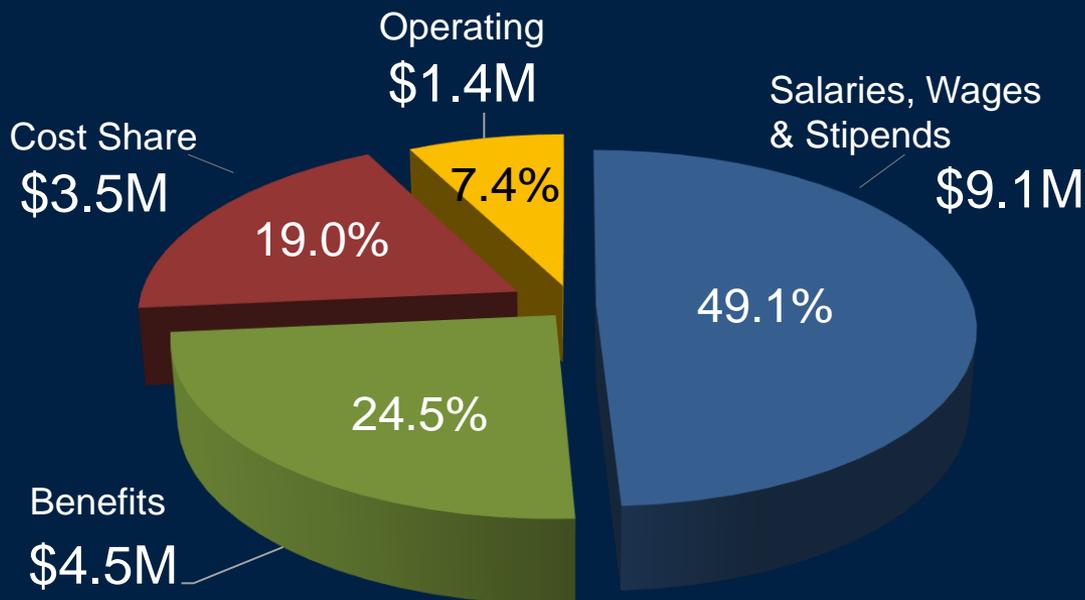


Maine Economic Improvement Funds (MEIF)

FY15 MEIF base appropriation to UMaine	\$11.4M
FY16 MEIF increase to UMaine	\$1.8M
Restricted State Appropriation	\$13.2M
UMaine unrestricted support	\$5.3M
Total MEIF funds	\$18.5M



MEIF Commitments





MEIF Breakdown by Sector

Total: \$18.5M

Examples of Projects Leveraged

24.3%	\$4.5M	Aquaculture & Marine Science	<ul style="list-style-type: none">• NSF EPSCoR Sustainable Ecological Aquaculture Network (SEANET)
16.5%	\$3.1M	Information Technology	<ul style="list-style-type: none">• CHS: Non-visual Access to Graphical Information using a Vibro-Audio• Fogler Library acquisitions
14.5%	\$2.7M	Forestry & Agriculture	<ul style="list-style-type: none">• Forest Products Research and Utilization
13.0%	\$2.4M	Composites	<ul style="list-style-type: none">• Design Development of Prototype Engineered Energy Efficient and Low Logistic
12.1%	\$2.2M	Precision Manufacturing	<ul style="list-style-type: none">• Wireless Microwave Acoustic Sensor System for Condition Monitoring
9.2%	\$1.7M	Environmental	<ul style="list-style-type: none">• NSF EPSCoR Maine's Sustainability Science Initiative (SSI)• The New England Sustainability Consortium (NEST)• IGERT: Adaptation to Abrupt Climate Change
7.1%	\$1.3M	Biotechnology	<ul style="list-style-type: none">• Gene-Environment Interactions: Arsenic Modulation of CFTR and Innate Immunization
3.3%	\$0.6M	Cross Sector	<ul style="list-style-type: none">• Maine Physical Sciences Curriculum Partnership



MEIF Increase: New Commitments

Asst. Prof of Applied Plant Physiology ¹	\$99,060
Asst. Prof of Bioinformatics ¹	\$99,060
Asst. Prof of Food Science ¹	\$99,060
Asst. Res. Prof of Coastal Geology (FY17 only) ¹	\$99,060
Innovative Media, Research & Commercialization (IMRC)	\$90,523
Service Contract Pool	\$100,000
Grad Student Stipends in MEIF tech sectors and Sig & Em areas	\$100,000
Shared Technician Pool	\$200,000
Year Two of FY16 Start up Packages	\$700,833
Year One of FY17 Start up Packages ²	\$268,804
TOTAL	\$1,856,400

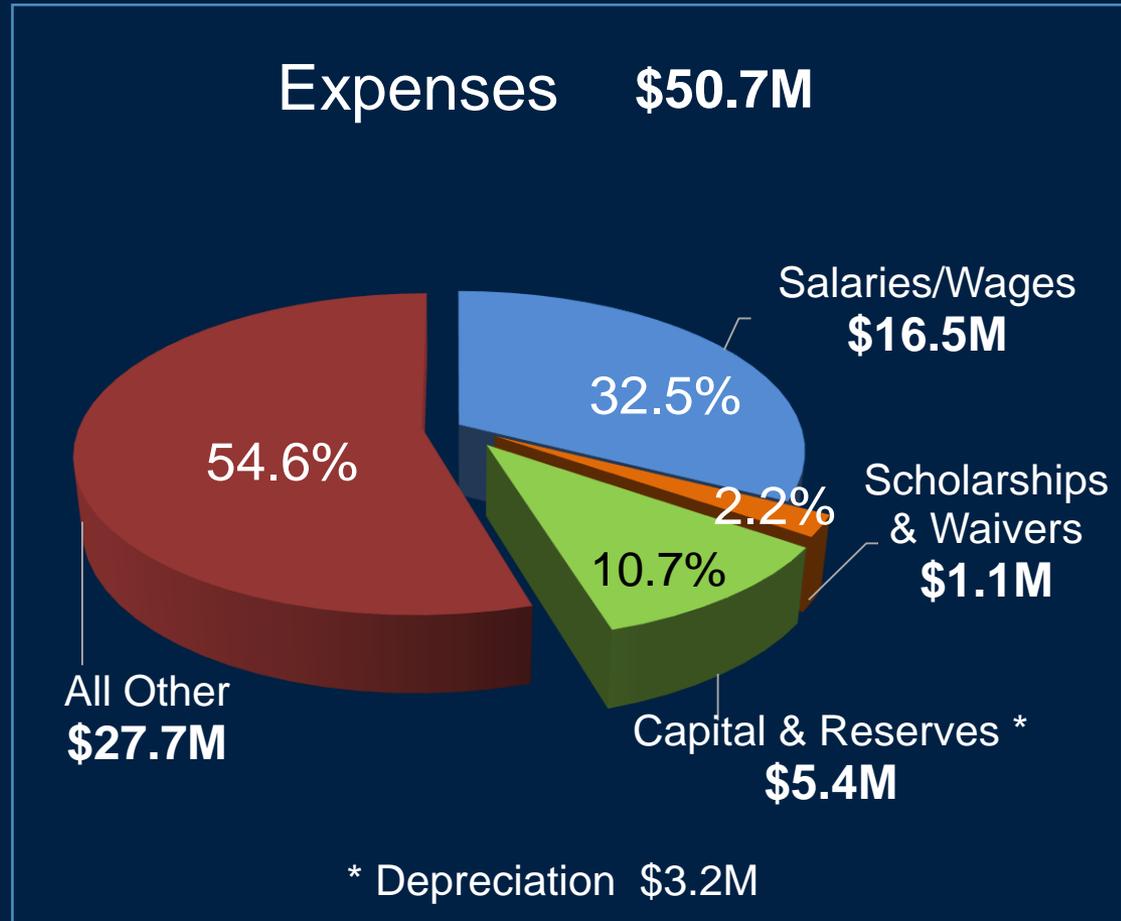
¹Positions include benefits

²Amount covered by actual MEIF, total start up requested for FY17 is \$1,217,478.



Auxiliary Services Units – FY17

Area	FY17 Budget	%
Dining	\$19.7M	38.9
Housing	\$19.3M	38.0
Bookstore	\$7.1M	14.0
Rec Center	\$3.2M	6.3
Printing Services	\$1.2M	2.4
Motor Pool (includes NSFA)	\$.2M	.4
Total	\$50.7M	





Auxiliary Services Units

Employees

- 288 full-time employees
- 541 student workers

Student wages & student sponsorships

- over \$800K in payroll
- over \$200K in student activity sponsorships
(i.e. Student Leadership, New Student Orientation, Residents on Campus)

Increase in optional meal plan participation

- FY11 = 51%
- FY16 = 71%



Campus Recreation Center

- An average Monday during the academic year yields over 2,500 admissions



Over 37,000 visits were recorded in February 2016

BlackBear Bucks commission returns ~\$20K to campus when used at local businesses



Auxiliary Services Units

- 19% of UMaine's food is purchased locally



94% increase since FY11

- In-house composting began in FY13
- Solid waste costs are down 30%

down 30%



- Bookstore sales revenue increased 24% from FY11



Non-text sales up 22%



Looking to the Future

Total High School Junior Inquiries Comparison

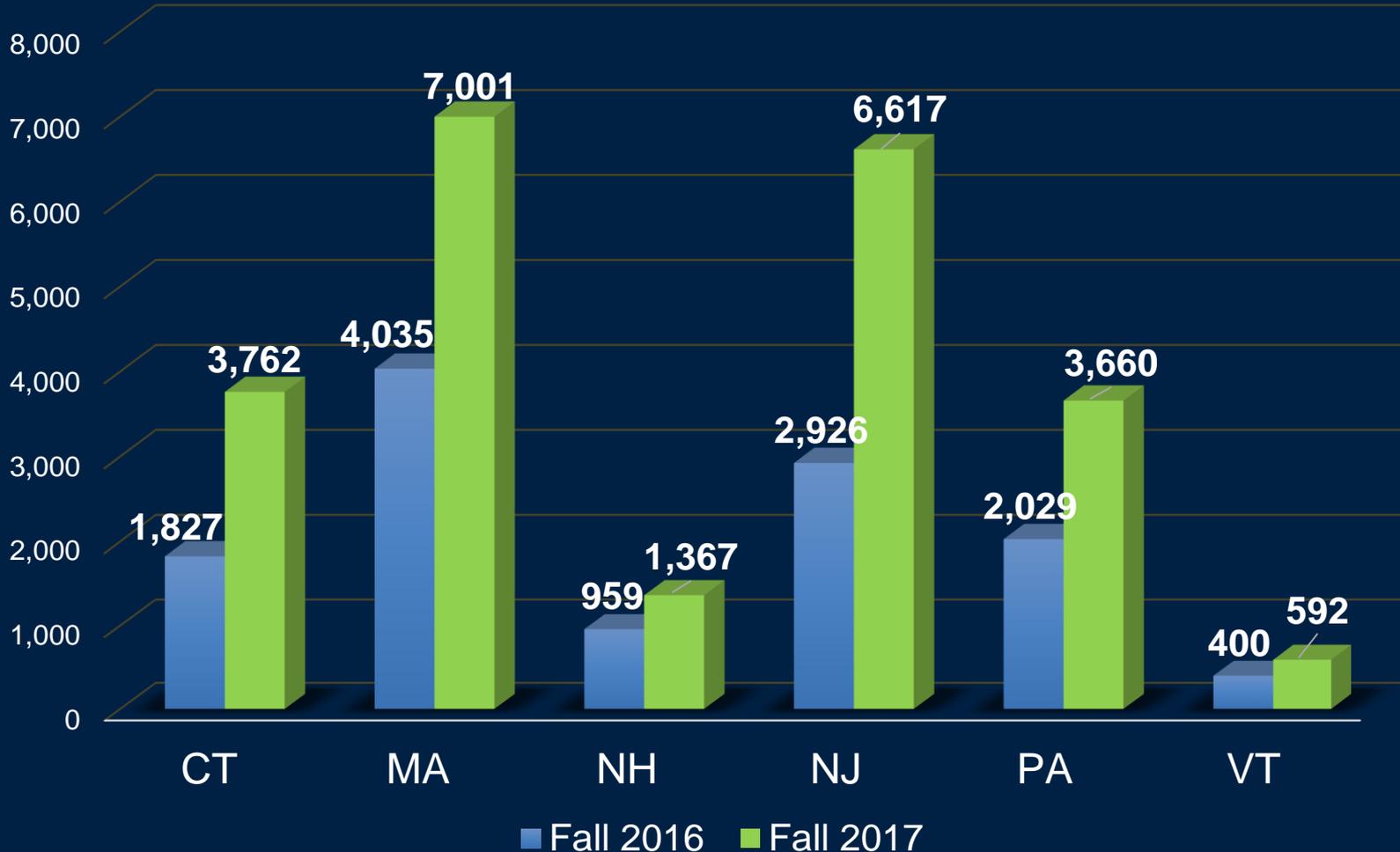




Looking to the Future

HS Junior Inquiries Comparison for States Participating in Flagship Program

Totals reflected as of 3/15 of each year





Continue Strategic Enrollment & Retention Initiatives

Financial Aid



Maine Match
Flagship Match

Think 30



Student/advisor
awareness
Smart year-round
scheduling

Winter Session



Grade improvement
Increase in student
satisfaction
No decrease in Spring
2016 credit hours



THE UNIVERSITY OF
MAINE

Questions

