

# **VIGILANT Capital Management, LLC**

## **Wealth Advisory Internship – Summer 2019**

### **Opportunity**

Portland, Maine-based private investment and wealth advisory firm, named among 2018 Financial Times 300 Top Registered Investment Advisors, is offering a paid internship opportunity to a qualified student that coincides with the 2019 academic “summer break”. The internship is a temporary full-time, non-exempt hourly position, to be conducted on-site in the Firm’s Portland, ME office and with a defined time commitment (a target start and end date to be mutually agreed upon by the Firm and selected student prior to the commencement of the internship).

### **Project/Essential Duties**

The candidate will perform the following:

- Topical research projects on various wealth planning subjects; resulting work product to be presented to Wealth Planning Committee
- Work with various wealth advisors within the firm to assist them in preparation for scheduled investment and wealth planning reviews (this will include time in our Portsmouth, NH office)
- Spend time with the Investment Policy Committee (IPC) to gain exposure to the investment management side of the firm (this will include time in our Portsmouth, NH office)

### **Requirements & Qualifications**

- Undergraduate, junior-to-be level or higher
- Academic focus on investments, finance, or economics with a minimum 3.0 GPA
- Must be able to demonstrate an interest in, and aptitude for research projects and creating PowerPoint presentations with support Excel spreadsheets
- Ability to work independently, manage time, establish priorities, and meet deadlines
- Strong oral and written skills
- Proficient with Microsoft Office suite
- Personal or public transportation needed
- Ability to commit to a 40 hour work week, spanning a 10-12 week period
- The chosen candidate will be required to undergo a background check, at the expense of the Firm, and provide evidence of authorization to work in the United States.

***Interested applicants should send cover letter and resume to***

***[careers@vigilantcap.com](mailto:careers@vigilantcap.com)***